



Caverion signed a EUR 60 million long-term term loan agreement

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Caverion Corporation has signed a new EUR 60 million unsecured long-term bullet term loan agreement with its core banks. The loan will be used for general corporate purposes and it will balance the debt maturity structure and support the liquidity management in the Group. The loan will be raised during December 2016 and it will mature as a bullet loan in February 2021. The parties have furthermore confirmed the EBITDA calculation principles related to the Group's financial covenant (Net Debt/EBITDA).

"For Caverion, 2016 has been a year of restructuring. Through these financing arrangements we increase Caverion's financial flexibility and support the development of the company going forward," says **Martti Ala-Härkönen**, Chief Financial Officer of Caverion.

Mandated Lead Arrangers of the loan arrangement are OP Corporate Bank plc, Nordea Bank Finland Plc and Skandinaviska Enskilda Banken AB (publ).

CAVERION CORPORATION

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Caverion designs, builds, operates and maintains user-friendly and energy-efficient technical solutions for buildings, industries and infrastructure. Our services and solutions are used in commercial and residential buildings and on industrial and public sector properties, as well as in processes, ensuring business continuity, safety, healthy and pleasant surroundings, optimal performance and cost management. Our vision is to be a leading European provider of advanced and sustainable life cycle solutions for buildings and industries. Our strengths include technological expertise and comprehensive services, covering all technical disciplines throughout the entire life cycles of properties and industrial plants. Our revenue in 2015 was approximately EUR 2.4 billion. Caverion has over 17,000 employees in 12 countries in Northern, Central and Eastern Europe. Caverion's shares are listed on Nasdaq Helsinki, www.caverion.com, @CaverionGroup
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